

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO et al.

Debtors.¹

PROMESA Title III

Case No. 17-BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

Case No. 17-BK-4780-LTS

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

JOINT STIPULATION AND AGREED ORDER OF THE AD HOC GROUP OF PREPA BONDHOLDERS,
ASSURED GUARANTY CORP., ASSURED GUARANTY MUNICIPAL CORP., SYNCORA
GUARANTEE, INC., U.S. BANK NATIONAL ASSOCIATION AS PREPA BOND TRUSTEE,
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD, AND THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR PUERTO RICO REGARDING AUTHENTICITY OF CERTAIN EXHIBITS

The Ad Hoc Group of PREPA Bondholders (“Ad Hoc Group”), Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (“Assured”), Syncora Guarantee Inc. (“Syncora”), U.S. Bank National Association as PREPA Bond Trustee (the “Trustee,” and collectively, “Bondholders”), the Official Committee of Unsecured Creditors (the “Committee”), and the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board,” and together with the Bondholders and the Committee, the “Parties”), as the sole Title III representative of the Puerto Rico Electric Power Authority (“PREPA” or the “Debtor”), hereby stipulate and agree as follows:

Movants agree that all exhibits proffered by the Parties which were produced in fact and expert discovery are authentic pursuant to Federal Rule of Evidence 901, made applicable to this proceeding through Federal Rule of Bankruptcy Procedure 9017. The Parties reserve their rights to object to any exhibit proffered by the Parties on any other grounds whatsoever.

Dated: San Juan, Puerto Rico
June 14, 2023

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SO ORDERED.

Dated: June 15, 2023

/s/ Laura Taylor Swain
LAURA TAYLOR SWAIN
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